ATTACHMENT I - REFERENCE QUESTIONNAIRE ST. LUCIE PUBLIC SCHOOLS RFP 25-05 HVAC MECHANICAL CONTRACT

FOR:_	Anchor Mechanical
	(Name of Vendor Requesting Reference)

This form is being submitted to your Company for completion as a business reference for the company listed above.

This form is to be returned to the School Board of St. Lucie County, Purchasing Department, email at kimberly.albritton@stlucieschools.org no later than 3:00 p.m., 9/18/24, and must not be returned to the company requesting the reference.

For questions or concerns regarding this form, please contact the School Board of St. Lucie County, Purchasing Department, by telephone: (772) 429-3980, or by email at kimberly.albritton@stlucieschools.org. When contacting us, please be sure to include the request for proposal number and title listed at the top of this page.

Company Providing Reference	Proctor Construction Company
Contact Name and Title/Position_	Scott Delaney, Project Manager
Contact Telephone Number	856-986-7099
Contact Email Address	sdelaney@proctorcc.com

Questions:

1. In what capacity have you worked with this company in the past? If the Company was under a similar contract, please acknowledge and explain briefly whether or not the contract was successful.

Comments:

Anchor has worked with me as the HVAC contractor on 3 projects. One complete and two that are currently under construction. They also the plumbing contractor for me on 5 projects. All projects were either completed successfully or are progressing successfully.

- 2. How would you rate this Company's knowledge and expertise?
- 3 (3= Excellent; 2= Satisfactory; 1= Unsatisfactory; 0= Unacceptable)

Comments:

Anchor has assisted the engineer of record on multiple occasion with their knowledge of mechanical systems. They also provide potential solutions to RFI's when asking questions.

3. How would you rate the Company's flexibility relative to changes in the scope and timelines?

_____3_(3= Excellent; 2= Satisfactory; 1= Unsatisfactory; 0= Unacceptable)

Comments: Anchor has come through for me on many occasions when the scope and schedule of the project changes and provided manpower on less than a day's notice.

4. What is your level of satisfaction with hard-copy materials, e.g. quotation, written scopes of work, reports, logs, etc. produced by the Company?

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3 (3= Excellent; 2= Satisfactory; 1= Unsatisfactor	ry; 0= Unacceptable)				
Comments: They provide detailed quotations that throughly describe the scope of work.					
5. How would you rate the dynamics/interaction betwo 3 (3= Excellent; 2= Satisfactory; 1= Unsatisfactor	een the Company and your staff? ry; 0= Unacceptable)	?			
Comments: I have always had an outstanding working relationship with all members of the Anchor team. I have never had a heated or confrontational discussion with anyone from Anchor which is a rarity in the construction industry.					
6. Who were the Company's principle representatives in would you rate them individually? Would you comment factors on which you based the rating? (3= Excellent; 2 Unacceptable)	involved in providing your servi It on the skills, knowledge, behav	viors or other			
Name: Brett Kornbluth	Rating:3				
Name: Ben Reaves	Rating:3				
Name:	Rating:				
Name:	Rating:				
Comments:					
I have had nothing but a great working re	elationship with all members o	of Anchor.			
7. With which aspect(s) of this Company's services are	you most satisfied?				
Comments: They communicate very well with our p HVAC & plumbing installations are clea					
8. With which aspect(s) of this Company's services are Comments: I can honestly say that I do not have any tradesmen to date.		or			

9. Would you recommend this Company's services to your organization again? Comments:

I would and have given Anchor multiple recommendations for other projects.